

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 4, 2016

REGISTRATION NO.: 26751

BONDS ISSUED BY: Bolivar R-I School District

AMOUNT OF ISSUE: \$4,500,000.00 (Series 2016)  
(a portion of \$11,000,000 authorized)

COUNTY: Polk and Hickory

DATE OF ISSUE: April 5, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, renovating and improving school facilities including, without limitation, safety and security improvements, improvements to the heating and cooling systems, and refinancing lease purchase agreements of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 200,000.00	03/01/2026 *
	200,000.00	03/01/2027 *
	400,000.00	03/01/2027
	200,000.00	03/01/2028 *
	200,000.00	03/01/2029 *
3.000 %	400,000.00	03/01/2029
	200,000.00	03/01/2030 *
	200,000.00	03/01/2031 *
3.000 %	400,000.00	03/01/2031
3.000 %	1,000,000.00	03/01/2032
3.000 %	400,000.00	03/01/2033
	200,000.00	03/01/2034 *
	200,000.00	03/01/2035 *
3.250 %	400,000.00	03/01/2035
3.250 %	1,500,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2023, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$4,684,243.00

INTEREST RATE: 2.8086%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$155,494,650.00

INDEBTEDNESS: (Including this issue) \$18,290,000.00

NOTICE OF ELECTION: Published in the Bolivar Herald-Free Press on March 25, 2015 and April 1, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 1,183 No - 846

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or before March 16, 2016 the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 3